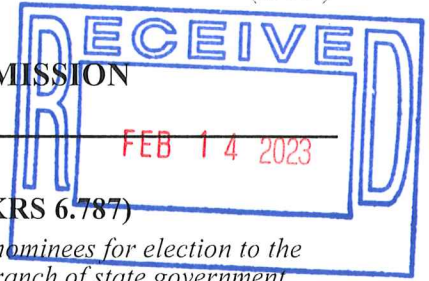


(2/99)

KENTUCKY LEGISLATIVE ETHICS COMMISSION



STATEMENT OF FINANCIAL DISCLOSURE (KRS 6.787)

To be filed by: All members of the General Assembly, all candidates and nominees for election to the General Assembly, and major management personnel in the legislative branch of state government.

Please Include The Following Information For The Preceding Calendar Year:

Name: Lisa Willner

Business address: 702 Capital Ave Frankfort Kentucky 40601

Business telephone: 5025648100

Home address: 3310 Linnet Road Louisville Kentucky 40213

Title of public position, or office sought: State Representative

Other occupations of filer: None

Occupation of spouse: Attorney

NOTE: The Following Sections Do Not Require Disclosure Of Specific Dollar Amounts.

Positions held by filer in any business, partnership, corporation for profit, or corporation not for profit from which the filer receives compensation, and the name of the business, partnership, or corporation:

None

Positions held by filer's spouse in any business, partnership, corporation for profit, or corporation not for profit from which the filer's spouse receives compensation, and the name of the business, partnership, or corporation:

Of Counsel, Stites & Harbison PLLC

Names and addresses of all businesses, investments, or securities in which the filer, filer's spouse, or filer's minor children had at any time during the reporting year an interest of \$10,000 at fair market value, or 5% ownership interest or more:

Abbott Laboratories, 100 Abbott Park Road, Abbott Park, Illinois 60064-3500

American Funds (Smallcap World Fund A, 2030 Target Date-A, and Investment Co. of America), P.O. Box 6007, Indianapolis, IN 46206-6007

Ameriprise Insured Money Market, 1099 Ameriprise Financial Center, Minneapolis, MN 55474

Bank of America, 100 N. Tryon Street, Charlotte, North Carolina 28255

BP PLC, 1 St James's Square, London SW1Y 4PD, United Kingdom

Brown-Forman Corp., 850 Dixie Highway, Louisville, Kentucky 40210

Canon Inc., 30-2, Shimomaruko 3-chome, Ohta-ku, Tokyo 146-8501, Japan

CF Industries Holdings, 4 Parkway North, Suite 400, Deerfield, IL 60015
Charles Schwab (Cash Fund,U.S. Dividend ETF) 211 Main St., San Francisco, CA 94105
Chevron Corp., 6001 Bollinger Canyon Road, San Ramon, CA 94583
Cisco Systems, Inc., 170 West Tasman Dr., San Jose, CA 95134-1706
Coca-Cola Company, One Coca-Cola Plaza, Atlanta, GA 30313
Colgate-Palmolive Co., 300 Park Avenue, 11th Floor, New York, NY 10022-7499
Comcast Corp., One Comcast Center, Philadelphia, PA 19103
Conagra Brands, 222 W. Merchandise Mart Plaza, Suite 1300, Chicago, IL 60654
Diageo PLC, Lakeside Drive, Park Royal, London, NW10 7HQ, UK
Duke Energy Corp., 550 S. Tryon St., Charlotte, NC 28202
Essential Utilities, Inc., 762 W. Lancaster Ave., Bryn Mawr, PA 19010
ExxonMobil Corp., 5959 Las Colinas Blvd, Irving, TX 75039-2298
Franklin Templeton (Franklin Kentucky Tax Free), One Franklin Parkway, San Mateo, CA 94403
General Electric, 41 Farnsworth Street, Boston, MA 02210
GlaxoSmithKline PLC, 980 Great West Road, Brentford Middlesex X0 TW8 9GS, UK
Goldman Sachs Group Inc., 200 West Street, New York NY 10282
Harbor Mutual Funds (Capital Appreciation Instl.), P.O. Box 804660, Chicago, IL 60680-4108
IBM, 1 New Orchard Road, Armonk, New York 10504-1722
Intel Corp., 2200 Mission College Blvd, RNB-4-151, Santa Clara, CA 95054
IShares (Select Dividend ETF), Blackrock, 55 E. 52nd St., New York, NY 10055
Limestone Bancorp Inc., 2500 Eastpoint Parkway, Louisville, Kentucky, 40223
Medtronic PLC, 20 On Hatch, Lower Hatch Street, Dublin 2, Ireland
Merck & Company Inc., 2000 Galloping Hill Road Kenilworth, NJ 07033
Microsoft Corp., One Microsoft Way, Redmond, Washington 98052-6399
Mondelez International, Inc., Three Parkway North, Deerfield, Illinois 60115
Pfizer Inc., 235 East 42nd Street, New York, NY 10017
PNC Financial Services Group, The Tower at PNC Plaza, 300 Fifth Avenue, Pittsburgh, Pennsylvania 15222-2401
Procter & Gamble Co., One Procter & Gamble Plaza, Cincinnati, Ohio 45202
Qualcomm, Inc., 5775 Morehouse Dr., San Diego, CA 92121
Rio Tinto PLC, 6 St. James's Square, London, SW1Y 4AD, United Kingdom
Royal Dutch Shell PLC, PO box 162, 2501 AN The Hague, The Netherlands
Shlumberger Ltd., 5599 San Felipe, 17th Floor, Houston TX 77065
Smith & Nephew PLC, Building 5, Croxley Park, Hatters Lane, Watford, Hertfordshire WD18 8YE, United Kingdom
State Street Global Advisors (SPDR S&P 500 ETF, S&P 500 Index Non-Lend) 1 Iron St, Boston, MA 02210
Stock Yards Bank, 1040 E. Main St., Louisville, KY 40206
T. Rowe Price (Ret. 2020 Fund, Ret. 2030 Fund, Spectrum Diversified Equity), 100 East Pratt Street, Baltimore, Maryland 21202
Truist Financial Corp., 214 North Tryon Street, Charlotte, North Carolina 28202
Unilever PLC, Weena 455, 3013 Al Rotterdam, The Netherlands P7 None
US Bancorp, U.S. Bancorp Center, 800 Nicollet Mall, Minneapolis, MN 55402
U.S. Treasury, 1500 Pennsylvania Ave, NW, Washington, DC 20220
Vanguard (Developed Markets Index, Dividend Appreciation Index, Emerging Markets Govt Bond Index, Emerging Markets Stock Index, Federal Money Market, FTSE Europe ETF, Intermediate Term Corporate Bond Index, Real Estate Index, Small Cap 600 Value ETF, Target Retire 2030, Total Stock Market Index), P.O. Box 1110, Valley Forge, PA 19482-1110
Wesbanco, Inc., 1 Bank Plaza, Wheeling, WV 26003

Sources and form of gross income of the filer (list sources by name):

Dividends and capital gains from investments (holdings over \$10,000 listed above).

Legislator Salary.

Sources and form of gross income of the filer's spouse (list sources by name):

Contract fee payments from Stites & Harbison PLLC, Dividends and capital gains from investments (holdings over \$10,000 listed above), annuity death benefits from Ameriprise.

Positions of a fiduciary nature in a business:

None

A designation as commercial, residential, or rural, and the location of all real property other than the filer's primary residence, in which there is an interest of \$10,000 or more held by the filer, filer's spouse, or filer's minor children:

None

Sources of gifts of money or property with a retail value of more than \$200 to the filer or the filer's immediate family, except those from a member of the filer's family. (Family means spouse, parent, sibling, child, mother-in-law, father-in-law, son-in-law, daughter-in-law, grandparent, or grandchild. Immediate family means unemancipated child residing in an individual's household, spouse, or a person claimed by the filer's spouse as a dependent for tax purposes.):

None

The name of any creditor owed more than \$10,000 **except** debts arising from the purchase of consumer goods. (Goods used or bought for use primarily for personal, family, or household purposes):

None

The name of any legislative agent who is:

1. A member of the filer's immediate family;
2. A partner of the filer, or a partner of a member of the filer's immediate family;
3. An officer or director of the filer's employer;
4. An employer of the filer or an employer of a member of the filer's immediate family;
5. A business associate of the filer or a business associate of a member of the filer's immediate family

None

The names of the filer's clients who are legislative agents or employers:

None

If you have held a professional license during the filing period, has a properly licensed partner of yours engaged in the practice of cases or other matters which you are prohibited from practicing under KRS 6.744? : Yes ☒ No ☐ Not Applicable ☐

If yes, list the names of the clients represented and list the agencies before which the partner made an appearance. The filer need not identify which client was represented before a specific agency:

Clients

n/a

State Agency

n/a

NOTICES

1. Upon receipt by the Commission, a statement of financial disclosure shall be a public record available for copying.
2. Any person who fails to file a statement of financial disclosure or who fails to remedy a deficiency identified by the Commission in a timely manner may be fined an amount not to exceed \$100 per day up to a maximum total fine of \$1000.
3. Any person who files a statement of financial interests which they know to contain false information, or to omit required information, shall be guilty of a class A misdemeanor.

February 14, 2023
Date

Lisa G. Willner
Filer

Send completed statements to: The Kentucky Legislative Ethics Commission
22 Mill Creek Park
Frankfort, Kentucky 40601
FAX (502) 573-2929